

American Coal Imports 2015

Analysis and 10 year forecast of US Coal Imports

produced by The McCloskey Group
and TransGlobal Ventures Corporation

This management report presents an extensive analysis and forecast of U.S. coal imports over the next 10 years. The study will be indispensable, not just to coal producers, shippers, developers and consumers but also a working tool for longer term planners of global coal mining companies, as well as their bankers and backers.

The study is being produced by The McCloskey Group and TransGlobal Ventures, who jointly developed the successful US Coal Imports Conference™ in 2001 and every year since. The two parties bring together an unrivalled, dynamic approach to this swiftly emerging market, which they believe has the potential to reach 100 million tons a year within the next decade.

In depth research, backed by the well respected McCloskey's global perspective of the world coal industry are combined to produce a picture that is vital to longer term planning for global coal mining companies, marketing and trading companies, ship and barge operators, railroads, ports and coal buyers.

Incorporating domestic supply issues, transport and logistics infrastructure, new coal fired plant and the impacts of emissions control upgrades with macroeconomic drivers like electricity demand growth, this report will forecast import coal demand by geographic region, with detailed analysis on those projected to do the buying.

The picture it presents is based on on-the-ground analysis of the US internal market examining in detail the drivers which are likely to determine how much coal US consumers will need and how much will be available from a variety of sources.

The report will cover in detail:

- Production and delivery costs from the various coal sources at various delivery points within the US;
- Reviews the phalanx of emissions regulation in place or likely in each US state;
- Examines the key question of coal quality, detailing the range of availability from the out the world and within the US;
- Details all existing and likely import facilities;
- Assesses the role of each of the key railroads, both of which are believed to have specific expectations on the volumes of imports which will use their facilities over the next 10 years;
- Reviews existing and potential customers for imports, examining their alternative sourcing options;
- It will detail upcoming coal fired plant development and their proximity relating to various coal supply sources.

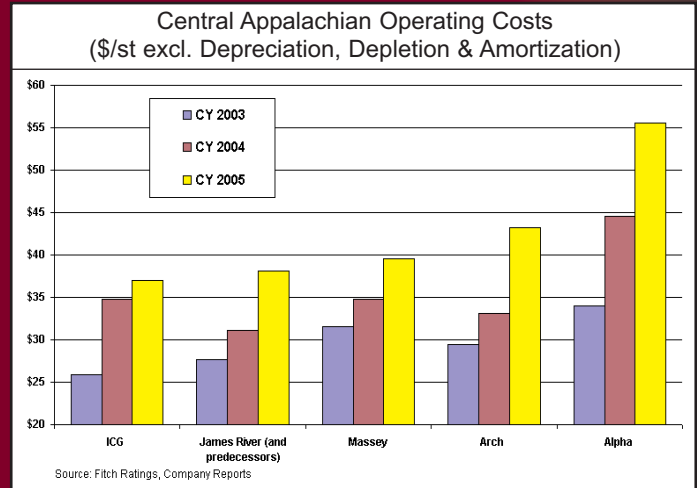
All USCI 2006 Conference delegates will be offered a special 10% discount on the published price of this report. This report will be available from Spring 2007 for \$1,495.00.

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